

2017-2018 Untaxed Income Form

Student's Last Name	First Name	Student ID Number

Please complete the worksheet so that we may verify information reported on the 2017-2018 Free Application for Federal Student Aid (FAFSA) and/or verification documentation.

Student/Spouse	Annual Amount(s) Received in 2015	Parent(s)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported in the W-2 form in Boxes 12a-12d, codes D, E, F, G, H and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and KEOGH and other qualified plans from Form 1040-total of lines 28 + 32 or 1040A-line 17.	\$
\$	Child support RECEIVED for all children. <i>Do not include foster care or adoption payments.</i>	\$
\$	Tax exempt interest income from Form 1040, line 8b or 1040A, line 8b.	\$
\$	Untaxed portions of IRA distributions from 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter "0".	\$
\$	Untaxed portions of pensions from 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter "0".	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.	\$
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported in items, such as workers' compensation, disability, untaxed portions of health savings accounts from IRS Form 1040 – line 25, etc. Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form.	

Student's Signature _____

Date _____

Parent's Signature _____

Date _____

Requests for additional information will be sent to your my.waketech.edu email address. Please activate your email account and check it regularly.

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